

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

COMPUTE NORTH HOLDINGS, INC.,¹

Debtor.

)
) Chapter 11
)
) Case No. 22-90273 (MI)
)
) (Jointly Administered)
)

LIST OF EQUITY SECURITY HOLDERS OF COMPUTE NORTH HOLDINGS, INC.²

Debtor	Equity Holders	Address of Equity Holder	Class of Security	Percentage of Equity Held ³
Compute North Holdings, Inc.	057 Investments Inc.	5718 WESTHEIMER, SUITE 1806 HOUSTON, TX 77057	Series C-1 Convertible Preferred	.0155%
Compute North Holdings, Inc.	Addison L. Piper TTEE for the Addison L. Piper Revocable Trust	REDACTED ADDRESS	Class B Voting Common; Series C-1 Convertible Preferred	.2440%
Compute North Holdings, Inc.	ADK Holdings, LLC	3749 LANDINGS DRIVE EXCELSIOR, MN 55331	Class B Voting Common; Series C-1 Convertible Preferred; Series C Convertible Preferred	.4515%
Compute North Holdings, Inc.	Amanda Rae Piff	REDACTED ADDRESS	Class B Voting Common	.1736%
Compute North Holdings, Inc.	AMY PERRILL as Trustee of the AMY P. PERRILL REVOCABLE TRUST u/a/d April 5, 2011	REDACTED ADDRESS	Class B Voting Common	1.4293%

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

² This list serves as the disclosure required to be made by the debtor pursuant to rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed are as of the date of commencement of the chapter 11 case.

³ Ownership percentages provided herein do not reflect the potential dilutive impact from issued but unexercised options.

Debtor	Equity Holders	Address of Equity Holder	Class of Security	Percentage of Equity Held ³
Compute North Holdings, Inc.	AMY PERRILL as Trustee of the PERRILL FAMILY DISCLAIMER TRUST u/a/d December 30, 2020	REDACTED ADDRESS	Class B Voting Common	5.8184%
Compute North Holdings, Inc.	Andy Miller	REDACTED ADDRESS	Series C-1 Convertible Preferred	.0154%
Compute North Holdings, Inc.	Benjamin Kolpa	REDACTED ADDRESS	Class B Voting Common	.5522%
Compute North Holdings, Inc.	Brant Grimes	REDACTED ADDRESS	Series C-1 Convertible Preferred	.0303%
Compute North Holdings, Inc.	Bravera Wealth TTEE of the Eugene C. Jackson Roth IRA	REDACTED ADDRESS	Series C-1 Convertible Preferred	.0307%
Compute North Holdings, Inc.	Brian Hakim	REDACTED ADDRESS	Series C-1 Convertible Preferred	.0154%
Compute North Holdings, Inc.	Brian Pryor	REDACTED ADDRESS	Class B Voting Common; Series C Convertible Preferred	.2219%
Compute North Holdings, Inc.	Brooke Lee Irrevocable Trust dated August 16, 2021	REDACTED ADDRESS	Class A Voting Common	1.3946%
Compute North Holdings, Inc.	Callanish Capital Partners LP	13911 RIDGEDALE DRIVE, SUITE 475 MINNETONKA, MN 55305	Class B Voting Common; Series C-1 Convertible Preferred	1.8988%
Compute North Holdings, Inc.	Carlos Domenech	REDACTED ADDRESS	Class B Voting Common; Series C-1 Convertible Preferred	.4726%
Compute North Holdings, Inc.	CCCN Infrastructure, LLC	200 CLARENDON STREET 55TH FLOOR BOSTON, MA 02116	Series C Convertible Preferred	1.2550%
Compute North Holdings, Inc.	ChiSota Investments, LLC	105 W. 8TH AVENUE NAPERVILLE, IL 60563	Series C-1 Convertible Preferred	.0232%

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Compute North Holdings, Inc.	Coeranbrooke, LLC	3275 ROBINSON BAY RD. WAYZATA, MN 55391	Class A Voting Common; Class B Voting Common; Series C Convertible Preferred	23.2540%
Compute North Holdings, Inc.	Colin Lee Irrevocable Trust dated August 16, 2021	REDACTED ADDRESS	Class A Voting Common	1.3946%
Compute North Holdings, Inc.	Constellation Technology Ventures, LLC	1310 POINT ST BALTIMORE, MD 21231	Series C Convertible Preferred	1.2550%
Compute North Holdings, Inc.	Creekside Investments I, LLC	2725 ROCKY MOUNTAIN AVE., SUITE 200 LOVELAND, CO 80538	Class B Voting Common	.4418%
Compute North Holdings, Inc.	Daniel R Aronson & Martha G Aronson TRUSTEES for the Daniel R. Aronson Revocable Trust U/A/D 10/23/2009	REDACTED ADDRESS	Class B Voting Common	.1585%
Compute North Holdings, Inc.	Darren Acheson TTEE for the Darren Acheson Revocable Trust	REDACTED ADDRESS	Series C-1 Convertible Preferred	.0384%
Compute North Holdings, Inc.	David Denniston	REDACTED ADDRESS	Series C-1 Convertible Preferred	.0232%
Compute North Holdings, Inc.	David Theodore Movius	REDACTED ADDRESS	Series C-1 Convertible Preferred	.0153%
Compute North Holdings, Inc.	David Robert Morgan	REDACTED ADDRESS	Class B Voting Common	.1767%
Compute North Holdings, Inc.	Digital Currency Group, Inc.	250 PARK AVENUE SOUTH, 5TH FLOOR NEW YORK, NY 10003	Class B Voting Common	.5522%
Compute North Holdings, Inc.	Dustin S McAtee	REDACTED ADDRESS	Class B Voting Common	.0194%
Compute North Holdings, Inc.	Dwight Lane Investments, LLC	600 HIGHWAY 169 SOUTH, SUITE1660 ST. LOUIS PARK, MN 55426	Series C-1 Convertible Preferred; Series C Convertible Preferred	.0277%

Debtor	Equity Holders	Address of Equity Holder	Class of Security	Percentage of Equity Held ³
Compute North Holdings, Inc.	Elliot B. Evers TTEE for the Elliot Evers 2010 Revocable Trust	REDACTED ADDRESS	Class B Voting Common	.5522%
Compute North Holdings, Inc.	Endurance Search Partners, LLC	11760 US HIGHWAY 1, SUITE W506 NORTH PALM BEACH, FL 33408	Class B Voting Common; Series C Convertible Preferred	.4438%
Compute North Holdings, Inc.	Erin Lee Irrevocable Trust dated August 16, 2021	REDACTED ADDRESS	Class A Voting Common	1.3946%
Compute North Holdings, Inc.	Excelsior Entertainment, LLC	5185 MEADVILLE STREET GREENWOOD, MN 55331	Series C-1 Convertible Preferred	.0384%
Compute North Holdings, Inc.	Fredric Goldberg Rev Trust U/A/D 05/15/2019	REDACTED ADDRESS	Class B Voting Common; Series C Convertible Preferred	.3184%
Compute North Holdings, Inc.	GC Data Center Equity Holdings, Inc.	560 DAVIS STREET, SUITE 250 SAN FRANCISCO, CA 94111	Series C Convertible Preferred	1.2550%
Compute North Holdings, Inc.	George Kotsiovos	REDACTED ADDRESS	Series C-1 Convertible Preferred	.0154%
Compute North Holdings, Inc.	Gregory Cribb	REDACTED ADDRESS	Class B Voting Common; Series C-1 Convertible Preferred	.2335%
Compute North Holdings, Inc.	Gustavo Massayuki Miwa	REDACTED ADDRESS	Series C-1 Convertible Preferred	.0152%
Compute North Holdings, Inc.	Guy Jackson	REDACTED ADDRESS	Class B Voting Common; Series C-1 Convertible Preferred; Series C Convertible Preferred	.4774%
Compute North Holdings, Inc.	H2 Renewables, LLC	828 EAST BOULEVARD CHARLOTTE, NC 28203	Class B Voting Common; Series C-1 Convertible Preferred	1.1432%
Compute North Holdings, Inc.	Igor Gonta	REDACTED ADDRESS	Series C Convertible Preferred	.0125%
Compute North Holdings, Inc.	Irving Hansen	REDACTED ADDRESS	Class B Voting Common	.1104%

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Compute North Holdings, Inc.	James B. Rogers, as trustee of the Max G. Aronson Trust U/A DTD 11/01/2006	REDACTED ADDRESS	Class B Voting Common; Series C Convertible Preferred	.0318%
Compute North Holdings, Inc.	James B. Rogers, as trustee of the Robert I Aronson Trust U/A DTD 07/29/2003	REDACTED ADDRESS	Class B Voting Common; Series C Convertible Preferred	.0318%
Compute North Holdings, Inc.	James B. Rogers, as trustee of the Samuel L. Aronson Trust U/A DTD 12/08/2000	REDACTED ADDRESS	Class B Voting Common	.0317%
Compute North Holdings, Inc.	James B. Rogers, as trustee of the Samuel L. Aronson Trust U/A DTD 12/08/2000	REDACTED ADDRESS	Series C Convertible Preferred	.0001%
Compute North Holdings, Inc.	James Griffith	REDACTED ADDRESS	Class B Voting Common	.8836%
Compute North Holdings, Inc.	James Shear as TTEE for the 2011 Revocable Trust of Wendy Shear	REDACTED ADDRESS	Series C-1 Convertible Preferred	.0306%
Compute North Holdings, Inc.	Jean F Esquier	REDACTED ADDRESS	Class B Voting Common	.1104%
Compute North Holdings, Inc.	Jeffrey Norton	REDACTED ADDRESS	Series C-1 Convertible Preferred	.0153%
Compute North Holdings, Inc.	JMF Holdings, LLC	C/O FITERMAN FAMILY, 5500 WAYZATA BLVD 1015 WAYZATA, MN 55331	Series C-1 Convertible Preferred	.0307%
Compute North Holdings, Inc.	John C. Perrill	REDACTED ADDRESS	Class B Voting Common	1.8185%
Compute North Holdings, Inc.	Jonathan Hakim	REDACTED ADDRESS	Class B Voting Common	.1104%

Debtor	Equity Holders	Address of Equity Holder	Class of Security	Percentage of Equity Held³
Compute North Holdings, Inc.	Jose Lima	REDACTED ADDRESS	Class B Voting Common	.1609%
Compute North Holdings, Inc.	Joseph Kiser	REDACTED ADDRESS	Class B Voting Common; Series C-1 Convertible Preferred; Series C Convertible Preferred	.2461%
Compute North Holdings, Inc.	Julie Heupel as TTEE of the Wil Heupel 2016 Irrevocable Trust	REDACTED ADDRESS	Series C-1 Convertible Preferred	.0384%
Compute North Holdings, Inc.	JZS Isanti, LLC	4913 MINNEAPOLIS AVENUE MINNETRISTA, MN 55364	Series C-1 Convertible Preferred	.0306%
Compute North Holdings, Inc.	Katherine E. Bispala TTEE for the Katherine E. Bispala Spousal Limited Access TR u/a/d 12/19/12	REDACTED ADDRESS	Class B Voting Common; Series C Convertible Preferred	.2228%
Compute North Holdings, Inc.	Kayla Piper	REDACTED ADDRESS	Class B Voting Common; Series C Convertible Preferred	.0554%
Compute North Holdings, Inc.	Kristyan M Mjolsnes	REDACTED ADDRESS	Class B Voting Common	.1573%
Compute North Holdings, Inc.	KT LLC	304 S. JONES AVENUE, 1300 LAS VEGAS, NV 89107	Series C-1 Convertible Preferred	.0154%
Compute North Holdings, Inc.	Kyle McGrane	REDACTED ADDRESS	Series C-1 Convertible Preferred	.0154%
Compute North Holdings, Inc.	Lee Family Investments, LLC	5401 SMETANA DR., ATTN: AL MATTHYS MINNETONKA, MN 55343	Class B Voting Common	.4715%
Compute North Holdings, Inc.	Luke T. Spalj	REDACTED ADDRESS	Series C-1 Convertible Preferred	.0775%
Compute North Holdings, Inc.	Marathon Digital Holdings, Inc.	1180 N. TOWN CENTER DRIVE SUITE 100 LAS VEGAS, NV 89144	Series C Convertible Preferred	1.2550%
Compute North Holdings, Inc.	Mark Decker	REDACTED ADDRESS	Class B Voting Common; Series C-1 Convertible Preferred	.1182%

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Compute North Holdings, Inc.	Mark Taborsky	REDACTED ADDRESS	Series C-1 Convertible Preferred	.0309%
Compute North Holdings, Inc.	CUSTOMER NO. 226 – NAME REDACTED	REDACTED ADDRESS	Class B Voting Common; Series C Convertible Preferred	1.5698%
Compute North Holdings, Inc.	Mercuria Holdings II, LLC	1209 ORANGE STREET WILMINGTON, DE 19801	Series C Convertible Preferred	5.0201%
Compute North Holdings, Inc.	Mike Erickson	REDACTED ADDRESS	Series C-1 Convertible Preferred	.0155%
Compute North Holdings, Inc.	Millennium Trust Co. Custodian for Peter J. Lee IRA	REDACTED ADDRESS	Series C-1 Convertible Preferred	.0077%
Compute North Holdings, Inc.	Millennium Trust Co. LLC Custodian FBO Michael Thomas Zenk IRA xxxx65634	REDACTED ADDRESS	Class B Voting Common; Series C Convertible Preferred	.2228%
Compute North Holdings, Inc.	Mortonson Family Trust	REDACTED ADDRESS	Series C-1 Convertible Preferred	.0116%
Compute North Holdings, Inc.	Muinzer Ventures, LLC	220 SOUTH STREET, SUITE 201 WEST LAFAYETTE, IN 47906	Class B Voting Common; Series C-1 Convertible Preferred; Series C Convertible Preferred	.1186%
Compute North Holdings, Inc.	Nathan David Hubert	REDACTED ADDRESS	Class B Voting Common	1.5206%
Compute North Holdings, Inc.	National Grid Partners Limited	1-3 STRAND LONDON, 0 WC2N 5EH UK	Series C Convertible Preferred	1.2550%
Compute North Holdings, Inc.	Neo Path Health, Inc.	323 WASHINGTON AVE. N, SUITE 200 MINNEAPOLIS, MN 55401	Series C-1 Convertible Preferred	.0116%
Compute North Holdings, Inc.	Nicola Piper	REDACTED ADDRESS	Class B Voting Common; Series C Convertible Preferred	.0554%
Compute North Holdings, Inc.	Perrill Technology LLC	7575 CORPORATE WAY EDEN PRAIRIE, MN 55344	Class A Voting Common; Class B Voting Common	24.3713%
Compute North Holdings, Inc.	Peter Lee	REDACTED ADDRESS	Series C-1 Convertible Preferred	.0077%

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Compute North Holdings, Inc.	Quetico Family Trust dated September 30, 2021	REDACTED ADDRESS	Class B Voting Common	.3803%
Compute North Holdings, Inc.	Rational Equity, LLC	20729 N. 102ND PLACE SCOTTSDALE, AZ 85255	Series C-1 Convertible Preferred	.0228%
Compute North Holdings, Inc.	REIC Gamma (AM/DB) Holdings LLC	40 WEST 57TH STREET, 29TH FLOOR NEW YORK, NY 10019	Class B Voting Common; Series C Convertible Preferred	.2979%
Compute North Holdings, Inc.	Reviva, Inc.	5130 MAIN STREET NE FRIDLEY, MN 55421	Class B Voting Common; Series C Convertible Preferred	.5547%
Compute North Holdings, Inc.	Rick Kinning	REDACTED ADDRESS	Series C-1 Convertible Preferred	.0387%
Compute North Holdings, Inc.	Robert Bisanz	REDACTED ADDRESS	Class B Voting Common; Series C Convertible Preferred	.4794%
Compute North Holdings, Inc.	Robert L. Kramer	REDACTED ADDRESS	Class B Voting Common	.1585%
Compute North Holdings, Inc.	Rohit Arun Shirole	REDACTED ADDRESS	Class B Voting Common	1.1508%
Compute North Holdings, Inc.	Ron Konezny	REDACTED ADDRESS	Class B Voting Common	.4418%
Compute North Holdings, Inc.	Ryan Lee Irrevocable Trust dated August 16, 2021	REDACTED ADDRESS	Class A Voting Common	1.3946%
Compute North Holdings, Inc.	Sean Ball	REDACTED ADDRESS	Series C-1 Convertible Preferred	.0153%
Compute North Holdings, Inc.	Shane Silwicki	REDACTED ADDRESS	Series C-1 Convertible Preferred	.0155%
Compute North Holdings, Inc.	SM & MS Partners	REDACTED ADDRESS	Class B Voting Common; Series C Convertible Preferred	.2334%

Debtor	Equity Holders	Address of Equity Holder	Class of Security	Percentage of Equity Held³
Compute North Holdings, Inc.	Spencer W. Barron and Susan E. Barron, or their successors, as Trustees of the Spencer Barron Revocable Trust dated July 28, 2014, as amended	REDACTED ADDRESS	Class B Voting Common; Series C-1 Convertible Preferred	.0315%
Compute North Holdings, Inc.	Splitting Tens LLC	5318 MORNINGSIDE AVENUE DALLAS, TX 75206	Series C-1 Convertible Preferred	.0463%
Compute North Holdings, Inc.	Stephen Aronson Rev. Living Trust U/A/D 07/15/2015	REDACTED ADDRESS	Class B Voting Common; Series C Convertible Preferred	.2228%
Compute North Holdings, Inc.	Tad W Piper	REDACTED ADDRESS	Class B Voting Common	.6435%
Compute North Holdings, Inc.	Tad Piper TTEE for the Tad W. Piper Revocable Trust	REDACTED ADDRESS	Class B Voting Common	.1104%
Compute North Holdings, Inc.	Terrance Maxwell	REDACTED ADDRESS	Series C-1 Convertible Preferred	.0116%
Compute North Holdings, Inc.	The Goldman Sachs Trust Company of Delaware, as Trustee of the DP GST Exempt Family Trust U/A/D 8/1/21	200 BELLEVUE PARKWAY, SUITE 250 WILMINGTON, DE 19809	Class A Voting Common; Class B Voting Common	4.3008%
Compute North Holdings, Inc.	The Goldman Sachs Trust Company of Delaware, as Trustee of the JP GST Exempt Family Trust U/A/D 10/5/21	200 BELLEVUE PARKWAY, SUITE 250 WILMINGTON, DE 19809	Class B Voting Common	.2021%
Compute North Holdings, Inc.	Thomas Gonyea	REDACTED ADDRESS	Series C-1 Convertible Preferred	.0155%
Compute North Holdings, Inc.	Thomas Kieffer	REDACTED ADDRESS	Class B Voting Common; Series C Convertible Preferred	.4438%

Debtor	Equity Holders	Address of Equity Holder	Class of Security	Percentage of Equity Held³
Compute North Holdings, Inc.	Thomas P. LaBelle	REDACTED ADDRESS	Class B Voting Common	.0698%
Compute North Holdings, Inc.	Todd Bateman	REDACTED ADDRESS	Series C-1 Convertible Preferred	.0155%
Compute North Holdings, Inc.	Torben Rytte	REDACTED ADDRESS	Class B Voting Common	.2219%
Compute North Holdings, Inc.	Vedado Capital LLC	806 OAK VALLEY DRIVE HOUSTON, TX 77024	Class B Voting Common; Series C Convertible Preferred	.2228%
Compute North Holdings, Inc.	Vitali Compute, LLC	PO BOX 1160, 22 OAKWOOD DRIVE KENNEBUNKPORT, ME 04046	Class B Voting Common; Series C-1 Convertible Preferred; Series C Convertible Preferred	.5935%
Compute North Holdings, Inc.	WBDJ, LLC	2424 KENNEDY STREET NE MINNEAPOLIS, MN 55413	Series C-1 Convertible Preferred	.0307%
Compute North Holdings, Inc.	William R. Langton and Michelle K. Langton, as Trustees of the William R. Langton Trust Agreement dated April 27, 2018	REDACTED ADDRESS	Series C-1 Convertible Preferred	.0308%
Compute North Holdings, Inc.	Wolfram Holdings, LLC	903 PRIVATE ROAD WINNETKA, IL 60093	Series C-1 Convertible Preferred	.0154%

Fill in this information to identify the case and this filing:	
Debtor Name:	Compute North Holdings, Inc.
United States Bankruptcy Court for the:	Southern District of Texas
	(State)
Case number (If known):	22-90273

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.


I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)*
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)*
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)*
- ☐ *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*
- ☐ *Schedule H: Codebtors (Official Form 206H)*
- ☐ *Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)*
- ☐ Amended Schedule
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)*
- ☒ Other documents that require a declaration - List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

10 / 06 / 2022
MM / DD / YYYY

 /s/ Harold Coulby

Signature of individual signing on behalf of debtor

Harold Coulby

Printed name

Authorized Signatory

Position or relationship to debtor